



Date: July 17, 2024

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.
Maharashtra, India.

Symbol: KONSTELEC

Subject : Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for quarter ended on June 30th, 2024.

Dear Sir/Madam,

Please find enclosed herewith a Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended on June 30th, 2024 from M/s K. C. Suthar & Co., a Company Secretary in Practice.

You are requested to kindly take the above information on record.

Thanking you,

Yours Faithfully,

For, Konstelec Engineers Limited.

CS Shatabdi Sudam Salve
Company Secretary & Compliance Officer
Membership No: A66195
Place: Mumbai
Encl: As above

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT****(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)**

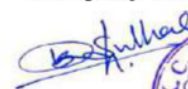

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|-----|---|---------------|--|---|---------------------------|---------------------------|---|
| 1. | Quarter ended | : | 30 th June, 2024 | | | | |
| 2. | ISIN | : | INE0QEI01011 | | | | |
| 3. | Face Value | : | Rs. 10/- each | | | | |
| 4. | Name of the Company | : | Konstelec Engineers Limited (Formerly Konstelec Engineers Private Limited) | | | | |
| 5. | Registered office address | : | 308, Creative Industrial Estate, Sunder Nagar Lane No. 2, Kalina, Santacruz East, Mumbai, MH, India, 400098 | | | | |
| 6. | Correspondence address | : | Same as Registered office address | | | | |
| 7. | Telephone No. | : | 022-43421500/551 | | | | |
| 8. | Email address | : | Amish.shah@konstelec.com | | | | |
| 9. | Names of the Stock Exchanges where the Company's shares are listed | : | National Stock Exchange of India Limited (NSE Emerge SME) | | | | |
| 10. | Issued Capital | : | Number of Shares | | % of Total Issued Capital | | |
| | | | 1,51,00,000 | | 100 | | |
| 11. | Listed Capital | : | 1,51,00,000 | | 100 | | |
| 12. | Held in Dematerialized form in CDSL | : | 39,85,000 | | 26.39 | | |
| 13. | Held in Dematerialized form in NSDL | : | 1,11,15,000 | | 73.61 | | |
| 14. | Physical | : | NIL | | NIL | | |
| 15. | Total No. of Shares (12+13+14) | : | 1,51,00,000 | | 100 | | |
| 16. | Reasons for differences if any, between (10&11), (10&15), (11&15) | : | NA | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars | No. of Shares | Applied/ not applied for listing | Listed on Stock Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending from Stock Exchange (specify names) |
| | NA | | | | | | |
| 18. | Register of Members is updated (Yes /No) If not, updated upto which date | : | Yes | | | | |
| 19. | Reference of previous quarter with regard to excess dematerialized shares, if any | : | No such instance | | | | |
| 20. | Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If | : | NA | | | | |



K.C SUTHAR & Co.

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|-----|---|-----------------|--|-------------------|
| | not reason why? | | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total No. of demat requests | No. of Requests | No. of Shares | Reasons for delay |
| | Confirmed after 21 days | NIL | NIL | NIL |
| | Pending for more than 21 days | NIL | NIL | NIL |
| 22. | Name, Telephone No. of Compliance Officer of the company | : | Shatabdi Sudam Salve Company Secretary and Compliance Officer Ph. No. -022-43421500/551 Email: compliance@konstelec.com | |
| 23. | Name, Address, Telephone & Fax No., Registration no. of the Auditor | : | CS K. C. Suthar Proprietor FCS: 5191, COP No. 4075, Peer review no. 1357/2021 K. C. Suthar & Co. Company Secretaries, 14 Supariwala House, 1 st Floor, 293 Princess Street, Near Flyover, Marine Lines, Mumbai-400002 Email Id: sutharkc@gmail.com Telephone No. 022-22016781, 66372832 | |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | : | Skyline Financial Services Private Limited D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi, India, 110020 Phone No.: 011-26812682-83, 40450193 to 97 Email: info@skylinerta.com Website : https://www.skylinerta.com/ | |
| 25. | Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) | : | - | |

For K C Suthar & Co.
Company Secretaries

K C Suthar
Proprietor
FCS: 5191
COP: 4075
Peer Review No. 1357/2021
Date: 15.07.2024
Place: Mumbai
UDIN: F005191F000746019