



Date: April 7, 2025

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.
Maharashtra, India.

Scip Code/Symbol: KONSTELEC

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended on March 31st, 2025.

Dear Sir/Madam,

Please find enclosed herewith a Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 for the quarter ended on March 31st, 2025 from M/s K. C. Suthar & Co., a Company Secretary in Practice.

We request you to kindly take the above information on record.

Thanking you.

Yours Faithfully,
For, Konstelec Engineers Limited.

Shatabdi Sudam Salve
Company Secretary and Compliance Officer
Membership No: A66195
Place: Mumbai
Date: 07.04.2025



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

| | | | | | | | |
|-----|---|---------------|--|---|---------------------------|---------------------------|---|
| 1. | Quarter ended | : | 31 ST MARCH, 2025 | | | | |
| 2. | ISIN | : | INE0QEI01011 | | | | |
| 3. | Face Value | : | Rs. 10/- each | | | | |
| 4. | Name of the Company | : | Konstelec Engineers Limited (Formerly Konstelec Engineers Private Limited) | | | | |
| 5. | Registered office address | : | 308, Creative Industrial Estate, Sunder Nagar Lane No. 2, Kalina, Santacruz East, Mumbai, MH, India, 400098 | | | | |
| 6. | Correspondence address | : | Same as Registered office address | | | | |
| 7. | Telephone No. | : | 022-43421500/551 | | | | |
| 8. | Email address | : | Amish.shah@konstelec.com | | | | |
| 9. | Names of the Stock Exchanges where the Company's shares are listed | : | National Stock Exchange of India Limited (NSE Emerge SME) | | | | |
| 10. | Issued Capital | : | Number of Shares | | % of Total Issued Capital | | |
| | | | 1,51,00,000 | | 100 | | |
| 11. | Listed Capital | : | 1,51,00,000 | | 100 | | |
| 12. | Held in Dematerialized form in CDSL | : | 39,36,000 | | 26.066 | | |
| 13. | Held in Dematerialized form in NSDL | : | 1,11,64,000 | | 73.934 | | |
| 14. | Physical | : | NIL | | NIL | | |
| 15. | Total No. of Shares (12+13+14) | : | 1,51,00,000 | | 100 | | |
| 16. | Reasons for differences if any, between (10&11), (10&15), (11&15) | : | NA | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars | No. of Shares | Applied/ not applied for listing | Listed on Stock Exchanges (specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending from Stock Exchange (specify names) |
| | NA | | | | | | |
| 18. | Register of Members is updated (Yes /No) If not, updated upto which date | : | Yes | | | | |
| 19. | Reference of previous quarter with regard to excess dematerialized shares, if any | : | No such instance | | | | |
| 20. | Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If | : | NA | | | | |



K.C SUTHAR & Co.

| | | | | |
|-----|---|-----------------|--|-------------------|
| | not reason why? | | | |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total No. of demat requests | No. of Requests | No. of Shares | Reasons for delay |
| | Confirmed after 21 days | NIL | NIL | NIL |
| | Pending for more than 21 days | NIL | NIL | NIL |
| 22. | Name, Telephone No. of Compliance Officer of the company | : | Shatabdi Sudam Salve Company Secretary and Compliance Officer Ph. No. -022-43421500/551 Email: compliance@konstelec.com | |
| 23. | Name, Address, Telephone & Fax No., Registration no. of the Auditor | : | CS K. C. Suthar Proprietor FCS: 5191, COP No. 4075, Peer review no. 1357/2021 K. C. Suthar & Co. Company Secretaries, 14 Supariwala House, 1 st Floor, 293 Princess Street, Near Flyover, Marine Lines, Mumbai-400002 Email Id: sutharkc@gmail.com Telephone No. 022-22016781, 66372832 | |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | : | Skyline Financial Services Private Limited D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi, Delhi, India, 110020 Phone No.: 011-26812682-83, 40450193 to 97 Email: info@skylinerta.com Website : https://www.skylinerta.com/ | |
| 25. | Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) | : | NIL | |

For K C Suthar & Co.
Company Secretaries



K C Suthar
Proprietor
FCS: 5191
COP: 4075
Peer Review No. 1357/2021
Date: 05.04.2025
Place: Mumbai
UDIN: F005191G000035617