

**Date: June 27, 2025**

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051.
Maharashtra, India

Scrip Code/Symbol: KONSTELEC**Subject: Clarification on Financial Results submitted to the Stock Exchange dated 20th May 2025**

Dear Sir/Madam,

With reference to the above subject, we wish to inform your esteemed office that we submitted the audited financial results on both a standalone and consolidated basis for the year ended March 31, 2025, along with the accompanying notes and audit report, on May 20, 2025. This submission was made pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Subsequently, via email dated June 24, 2025, we were informed by the National Stock Exchange (NSE) of certain deficiencies in the aforementioned submission. The observations and the related clarification sought are detailed below:

NSE Query	Management Response
1. Financial results submitted is not as per format prescribed by SEBI- Auditor Certificate on Utilisation of Issue Proceeds not Given.	<p>1. The Company had raised ₹2,870 Lacs through the issuance of equity shares pursuant to its Initial Public Offering (IPO). The entire IPO proceeds were fully utilized during the half-year ended September 30, 2024. Disclosure of the same, in the form of the Statement of Deviation and Variation under Regulation 32 of SEBI (LODR) Regulations, 2015, was duly filed with the National Stock Exchange (NSE) on October 7, 2024.</p> <p>2. Additionally, the utilization of proceeds for the half year ended 30th September, 2024, as certified by the Statutory Auditor was also submitted to the NSE on January 13, 2025.</p> <p>3. We confirm that there has been no deviation or variation in the use of the issue proceeds from the objects stated in the Company's Offer Document.</p> <p>4. As per the NSE Circular (Ref: NSE/CML/2024/23) dated September 5, 2024, it has been clarified that <i>"the aforesaid certificate shall be submitted until the issue proceeds have been fully utilized or the purpose for which the proceeds were raised has been fulfilled."</i></p>



	5. In view of the above points and pursuant to the aforementioned circular, the Company did not furnish any further certificate from the Statutory Auditor, since the IPO proceeds were entirely utilized in the half year ended September 30, 2024.
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Kindly take the above information on record.

Thanking you.

Yours faithfully,

For and on behalf of

Konstelec Engineers Limited,

Biharilal Ravilal Shah
Chairman Cum Managing Director
DIN: 00337318

Date: 27.06.2025

Place: Mumbai